



# Karachi Dairy Village

## Project Introduction

Pakistan is gearing up to overhaul its dairy and meat processing industries. In this regard, the Sindh government is establishing a dairy village and meat processing zone in Bhambore in Sindh to target the local and export markets. The zone is located at 58 km from the Karachi airport and 78 km from the Karachi port.

The project aims at development of modern, self sufficient dairy and meat processing facility. The project is spread over 1300 acres and can be extendable up to 2600 acres. The project is planned to have chilling units, feed mills, a livestock and fodder market, slaughterhouses with meat-processing unit. The dairy village and meat-processing zone would have its own drainage and waste disposal system along with a sewerage treatment plant. A 16 km access road linking the facility with the National Highway will be built as part of the project. Market Demand and Viability Analysis

The meat demand for Pakistan Domestic market is growing at a rate of 2.73% for Beef, 2.90 % for mutton and 6.10 % for poultry. The projected supply demand gap for domestic consumption is

Products	2003			2020		
	Supply	Demand	Gap	Supply	Demand	Gap
Milk	27800	31320	3520	43430	98910	55480
Beef	1050	1210	160	1430	3740	2310
Mutton	700	800	100	1030	2500	1470



There is a good potential and opportunity for Pakistan to break the potential meat markets in particular the "Halal" meat markets of Middle East

The Potential supply and demand gap for Middle East countries is : (Thousand Tons)

Country	Production	Consumption	Gap
Saudia Arabia	25,630	75,630	50,000
Egypt	440,000	533,000	93,000
Bahrain	1,440	4,600	3,220
Oman	4,148	18,000	13,852
UAE	9,500	43,185	33,658

## PROJECT DETAILS

- 100 Plots of 5 acres each for dairy production
- 100 Plots of 3 acres each meat production
- Self-Sustaining facility in respect of Energy & Winds

## Project Capacity

Meat	330-350 Metric Tons per quarter
Dairy	320-400 Metric Tons of Cow/Buffalo Milk daily (estimated at 8-10/day/animal)
<b>Estimated cost:</b>	<b>Rs.4.995 Billion</b> (US \$ 54.9 Million)

Government of Sindh is looking for investors for investing in this zone